

Employee Manager Class Syllabus

Topics Covered:

- I. Creating Positions
 - A. Adding a Position
 - B. Creating Position Shift Rules
 - C. Creating Quickpick Lists
- II. Managing Employees
 - A. Adding an Employee
 - B. Adding Additional Employee Information
 - C. Assigning a Position to an Employee
 - D. Adding Employee-Related Files
 - E. Making an Employee Inactive
 - F. Setting a Defined Employee Work Schedule
 - G. Setting an Employee Work Schedule on a Weekly Basis
 - H. Establishing Employee Vacation Days
 - I. Clearing Vacation Dates
 - J. Adding Vacation Notes
 - K. Showing an Employee's Scheduled Events
 - L. Viewing Employees by Position
 - M. Viewing Employees by Weekday Availability
- III. Adding Shifts/Staff to an Event
 - A. Adding Shifts to an Event
 - B. Selecting Employees to Work an Event
 - C. Checking for Employee Conflicts
 - D. Selecting Unavailable Employees
 - E. Adding Additional Employee Compensation
- IV. Managing Multiple Shifts
 - A. Displaying a Day/Date Range of Shifts
 - B. Batch E-mailing a Confirmation Request
 - C. Confirming Staff for an Event
- V. Tracking Employee Information
 - A. Viewing Staffing in the Scheduler
 - B. Creating Groups of Staff Calendars
 - C. Printing an Employee Staffing Schedule
 - D. Printing a Scheduled Shifts Report
 - E. Running a Staffing Activity Query
- VI. Q & A